

Lessons learned on Valve & Pump Packing

What You Have Always Wanted to Know About Packing But Were Afraid to Ask

EGC 2006 Bismarck, North Dakota



Introduction

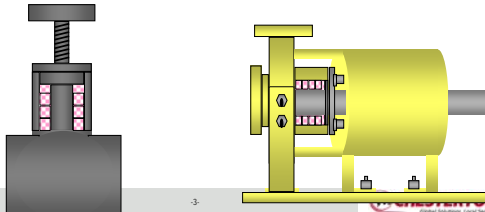
- ◆ Ron Frisard
 - AW Chesterton
 - Power Marketing Manager
- ◆ This workshop will cover all aspects of mechanical packing including how to install and operate pump and valve packing more effectively in all areas of the power industry. Also, the subject of how to identify what packing materials should be installed in what applications to make the equipment have a longer MTBF and reduce the overall life cycle costs of the equipment.



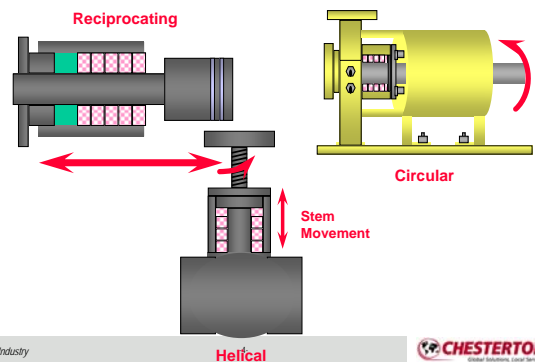
Packing Fundamentals

- ◆ **Compression packing...**
is designed to control fluid leakage.

effects a seal by reducing or completely blocking the voids between the shaft or stem and the bore of the stuffing box.

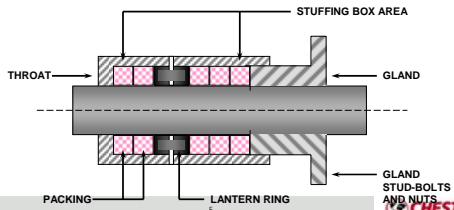


Motions to be sealed



Stuffing box

- ◆ Tightening the packing gland against the top ring transmits lateral force to the packing set. This expands the rings radially against the bore of the stuffing box and the dynamic member.



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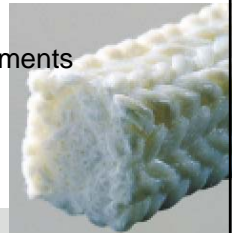
Mechanical Packing

- ◆ Mechanical Packing is made of

- Fibers
- Lubricants
 - Break-in
 - Blocking

- ◆ Packing has three requirements

- Resiliency
- Chemical Resistance
- Strength



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- ◆ **Resiliency;** This allows the packing to be deformed and the ability to recover from compression.
- ◆ **Chemical Resistance;** This prevents the packing from being attacked by the fluid medium that is being sealed.
- ◆ **Strength;** This protects the packing from the mechanical destruction such as "shaft whip", high pressures, and crystallizing or congealing fluids.

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There are three (3) types of Yarns....

- ◆ Gang Spun
- ◆ Continuous Filament
- ◆ Combination

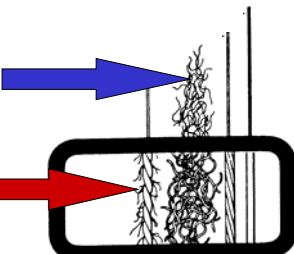
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◆ **Gang spun yarns** are made by spinning **short, non-continuous staple fibers**.

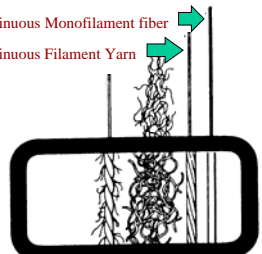
◆ They are usually natural fibers.



The diagram shows a bundle of short, irregular fibers being spun together. A blue arrow points to the top of the fiber bundle, and a red arrow points to the bottom. A black rounded rectangle highlights the lower portion of the fibers.

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◆ Continuous filament fibers are unique to man made fibers with any desired length.

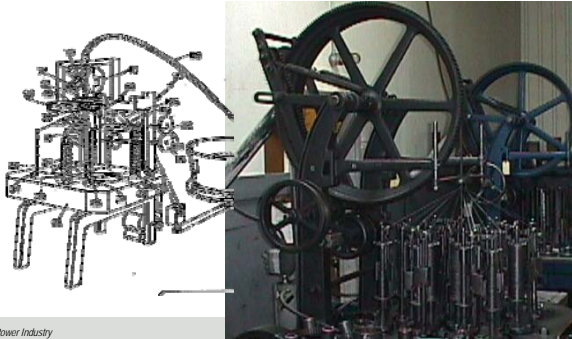


The diagram shows long, continuous fibers being spun. A green arrow points to the top of the fiber bundle, and another green arrow points to the bottom. A black rounded rectangle highlights the lower portion of the fibers.

Continuous Monofilament fiber
Continuous Filament Yarn


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Braiding



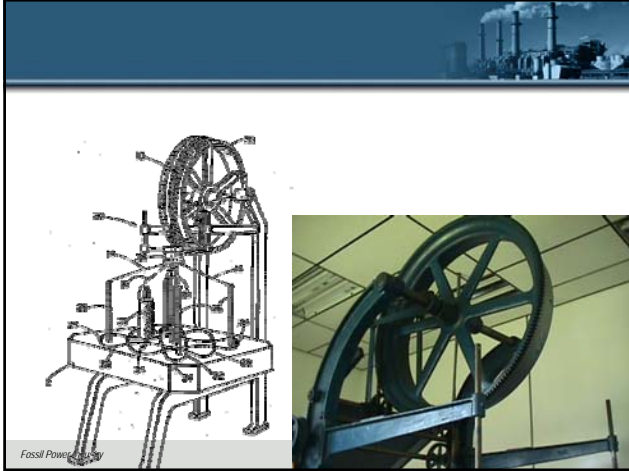
The photograph shows a complex industrial braiding machine with multiple spindles and large gears. A schematic diagram of the machine's internal mechanism is overlaid on the left side of the image.

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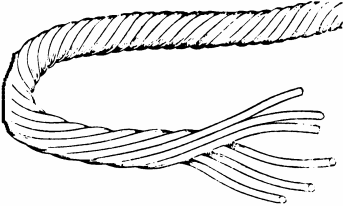
The photograph shows a row of vertical braiding spindles. A schematic diagram of the braiding mechanism is overlaid on the left side of the image.

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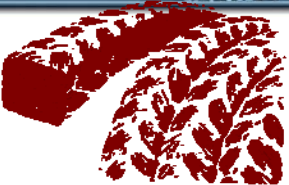

Types of Braiding

- ◆ **Twisted**
Softest of all constructions.



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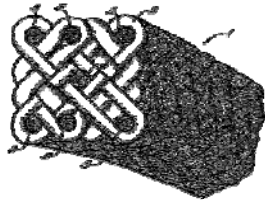
- ◆ **Square Braid**
soft and absorbent, yarns not locked in place.

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Interbraid

Braid over braid in a three (3) dimensional braiding pattern with each braid at 45 degrees to another.



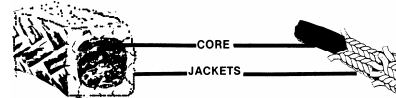
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Braid over Core

composed of one or more woven covers over the other.



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♦ Crimped or Spiral Wound

Packings made of lead, copper, bronze, etc.



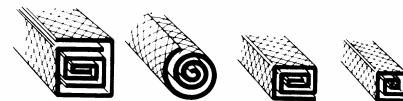
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♦ Laminated or Folded


A fabric / rubber combination construction in variable shapes and sizes.



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- ◆ Natural Fibers are..
 - **Flax** - obtained from plant stalk.
 - **Jute** - obtained from stalk of Jute plant
 - **Ramie** - is a grass grown in tropical climates
 - **Cotton** - is a vegetable fiber
- ◆ Characteristics


- soft	poor temperature range
- poor tensile strength	poor thermal properties
- limited coefficient of friction	limited pH range

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- ◆ Natural Fiber....
 - **Asbestos** - incombustible and has a unique fiber structure. It is resistant to heat, moisture, and corrosion.
- ◆ Characteristics
 - superior tensile strength
 - excellent temperature range
 - poor thermal conductivity and coefficient of friction.


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Made Man Fibers consist of:


- ◆ **Glass**
- ◆ **PTFE**
- ◆ **Aramid**
- ◆ **Acrylic**
- ◆ **Carbon & Graphite**

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- ◆ Glass Fiber...

has superior thermal properties, dimensional stability, and tensile strength. Available in continuous filament or staple form
- ◆ Characteristics
 - good tensile strength limited pH range
 - good temperature range
 - limited heat dissipation

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◆ PTFE Fiber...

has an unusual high resistance to chemicals, as well as exceptionally low levels of friction and adhesion.

◆ Characteristics

- superior pH range
- superior coefficient of friction
- limited temperature range
- limited thermal conductivity



☞ Aramid Fibers...

have good resistance to high temperatures and offer superior strength compared to other fibers.

☞ Characteristics

- superior tensile strength
- good heat resistance
- poor coefficient of friction
- poor thermal conductivity



☞ Acrylic Fibers...

are thermoplastic and become soft and sticky at temperatures approaching 350 degrees F (204 degrees C). Shrinkage can also occur.

☞ Characteristics

- low cost
- good pH range
- poor thermal conductivity
- poor tensile strength and temperature range



☞ Carbon & Graphite Fibers...

are made from a process called pyrolyzation. Base fibers of rayon, acrylic and Pitch are thermally treated in the presence of oxygen to drive off impurities.

☞ Characteristics

- superior thermal conductivity
- excellent coefficient of friction
- excellent pH range
- excellent temperature range

WHY PACKINGS FAIL

HEAVY	LIGHT	NONE
NEW PACKING	PRIMARY LUBRICANT OF PACKING	LUBRICANT LOSS RESULTS IN HARD LIFELESS PACKING
	OOZES OUT	

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PACKING CONSTRUCTION

LATTICE / CONSTRUCTION

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Lubricants:


- ◆ By definition, a lubricant is any substance which prevents two objects in relative motion from touching.
- ◆ This reduces friction & wear.

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Lubricants perform two (2) critical roles in compression packing....

Sealing Heat Control

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There are two (2) types of lubricants in quality mechanical packings....

◆ **Break-in**

- ◆ These lubricants provide protection against excessive heat build up until the fresh packing becomes more pliable and is seated properly during the initial break-in period.
- ◆ When a lubricant is used exclusively for this purpose, it is sometimes referred to as a “sacrificial” lubricant.
- ◆ under load.

◆ **Built-in**

These lubricants can perform a number of purposes:

- ◆ provide a continual source of lubrication
- ◆ provide lubrication and sealing at start-up
- ◆ functions as a blocking agent to prevent “wicking” through the packing set.
- ◆ provides resiliency that allows the packing to deform and recover

Lubricants

- ◆ As lubrication is added, the packing and lubrication goes through a baking process that bakes off 98% of the water. (Chesterton)
- ◆ This water reduction ensures packing life and reduces packing consolidation.



◆ It is important to understand that....

Packing life is directly related to the quality and quantity of the lubrications used in its construction!

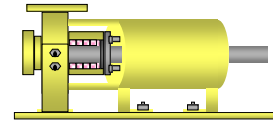
pH Scale

0-14 range

0 = Acid

7 = Neutral

14 = Caustic



- Measure of intensity \ severity of a solution: acid \ caustic (base)
- Concentrations of hydronium & hydroxyl ions
- 7 Neutral; concentrations are equal
- Acid; Hydronium ions greater
- Caustic (base); Hydroxyl ions greater

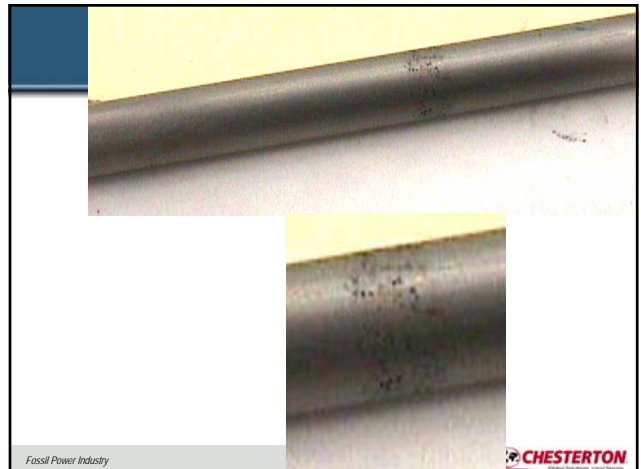
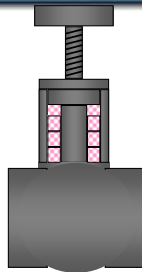
Electrolysis \ Galvanic Corrosion

Galvanic Scale

Magnesium
Zinc
Aluminum
Cadmium
Cast Iron
Mild Steel
316 Stainless Steel
Tin
Lead
Nickel
Monel
Titanium
Graphite
Gold
Platinum

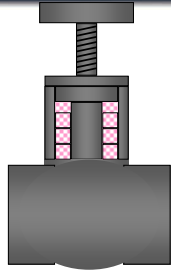
Anodic

Cathodic

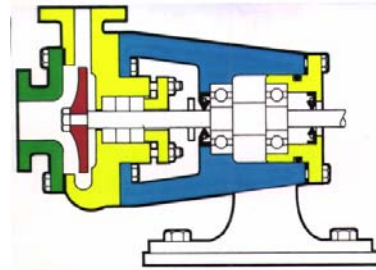


Inhibitors

- active
 - Reacts immediately, until used up
 - short effect
 - oxidizes easily
 - » Zinc Magnesium Aluminum
- passive
 - more absorbent, slower reaction time
 - longer lasting
 - more stable
 - » Molybdate Salts Phosphorous

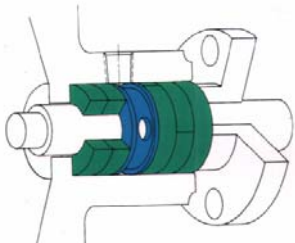


Impeller Design and Stuffing Box Pressure

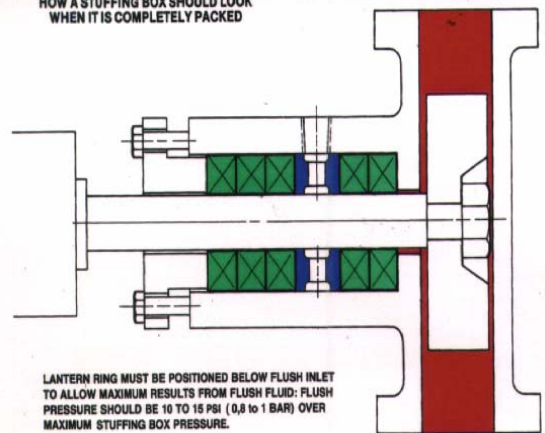


The lantern ring was designed for two reasons.

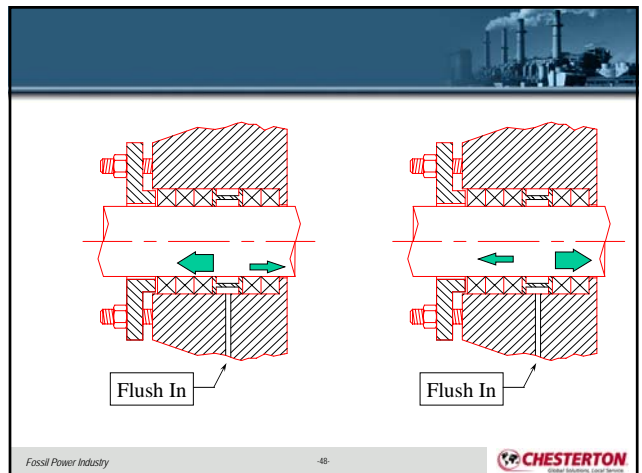
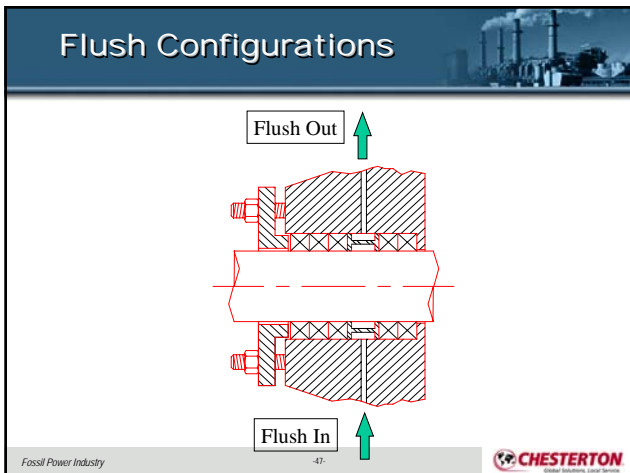
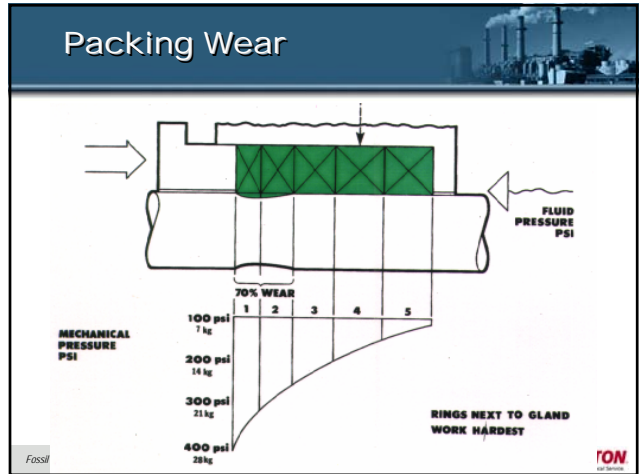
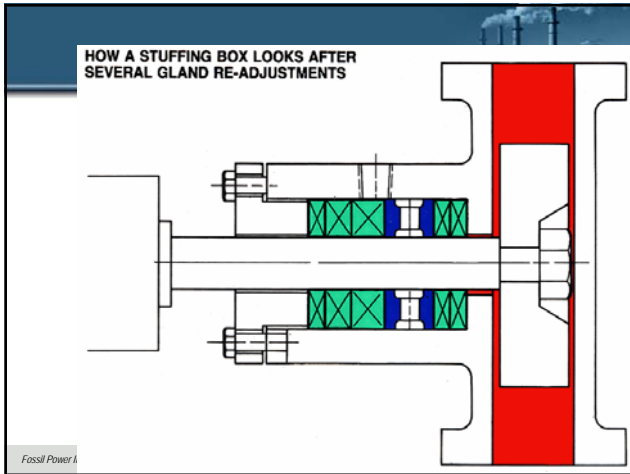
- 1) To maintain a vacuum.
- 2) to cool & lubricate packing.

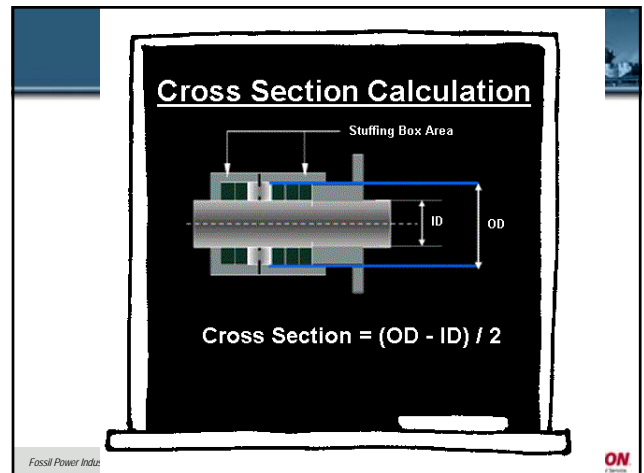
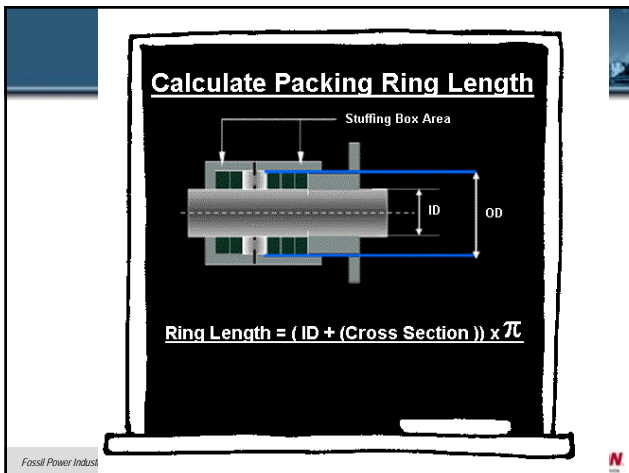
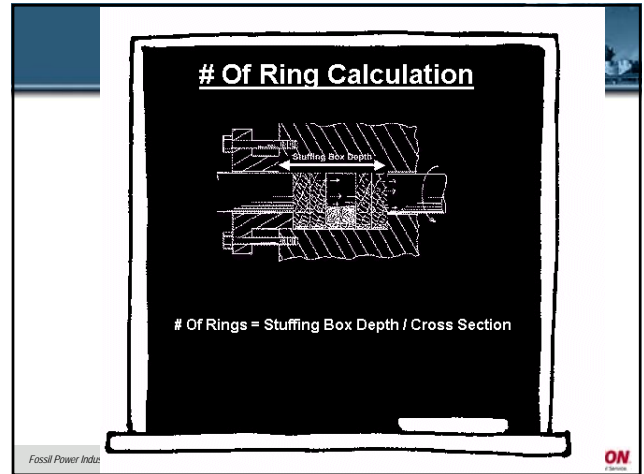
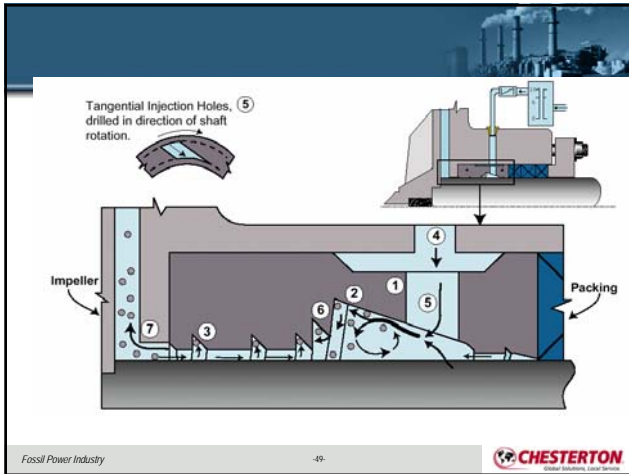


HOW A STUFFING BOX SHOULD LOOK WHEN IT IS COMPLETELY PACKED



LANTERN RING MUST BE POSITIONED BELOW FLUSH INLET TO ALLOW MAXIMUM RESULTS FROM FLUSH FLUID: FLUSH PRESSURE SHOULD BE 10 TO 15 PSI (0.8 to 1 BAR) OVER MAXIMUM STUFFING BOX PRESSURE.





Shaft Speed Calculation

$$\text{RPM} \times \text{Dia}(\text{inch}) \times \text{PI} / 12 = \text{Feet per Min}$$

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Installing pump packing

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1. Follow normal cleaning procedures. Remove all old rings of packing. Make sure shaft is true (.003" (0,08mm) run out maximum) and smooth with no burrs or grooves.
2. Make butt-cut rings. The preferred way is to wind the desired number of rings on a mandrel the same diameter as the shaft, and cut rings by making one straight cut parallel with mandrel.
3. Insert rings into stuffing box — not more than two at a time, and seat to location by tamping, preferably by using a Chesterton 176 Tamping Tool. Stagger all ring joints at 90° intervals. Turn shaft occasionally to assist seating packing rings.
4. Take up gland nuts finger tight only. Make sure there is initial leakage (a minimum of 20–30 drops per minute). Back off gland nuts if necessary. Never allow gland to heat up. Allow ample time before subsequent adjustments are made to allow for proper break-in. Take up 1/2 turn (1/2 flat) at a time, no more than every 15 minutes. Make sure gland adjustments are applied evenly.

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Cost Components

Life Cycle Cost is the total lifetime cost to purchase, install, operate, maintain and dispose of that equipment.
HI/EP Oct. 2000

The purchase price is typically less than 15% of the total ownership cost.

Component	Percentage
Energy	32%
Maintenance	20%
Pump	14%
Installation	9%
Downtime	9%
Operating	9%
Environmental	7%

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Energy & Maintenance costs

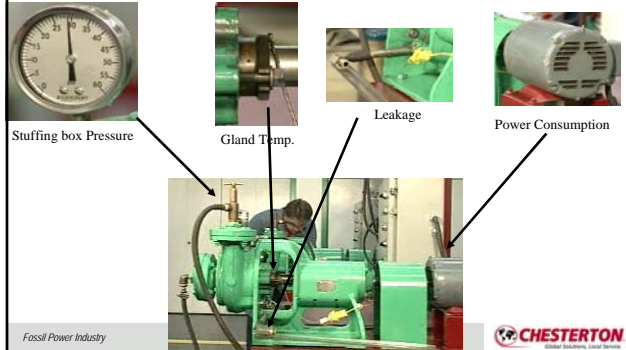
70% of U.S. energy production drives electric motors
 70% of electric motors drive pumps, compressors and fans
 Pumped systems account for 20% of the world's electric energy demands
 Energy and maintenance costs during the life of a pump system are usually more than 10 times its purchase price

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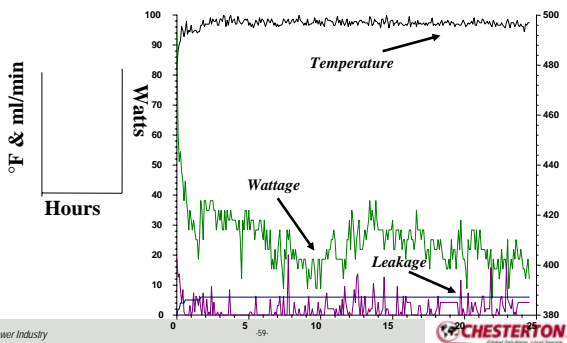
Pump packing Test Area



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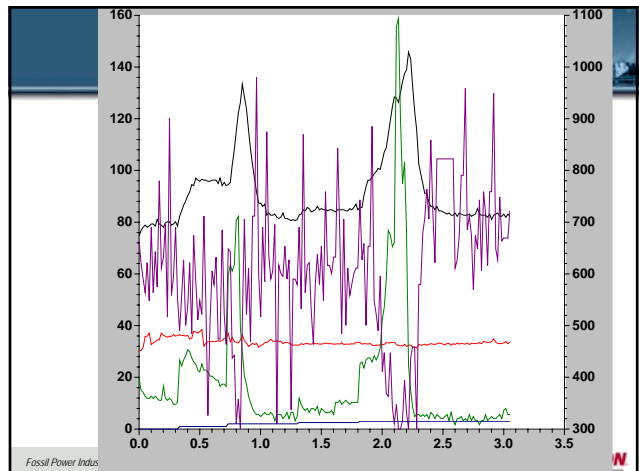


Anatomy of a Pump Packing Curve



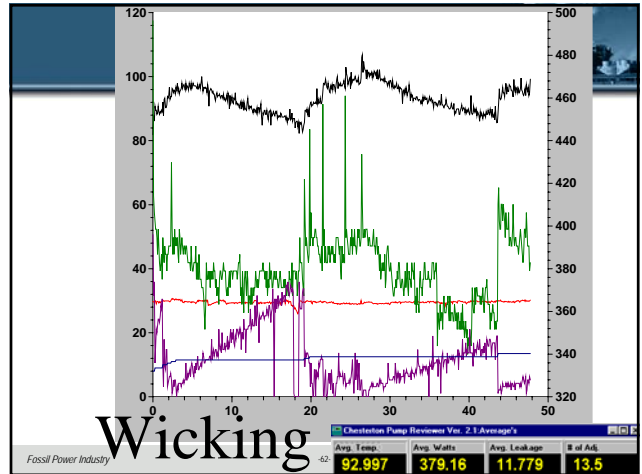
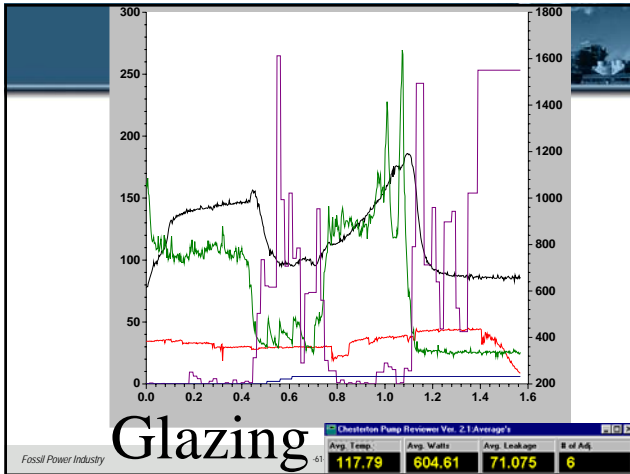
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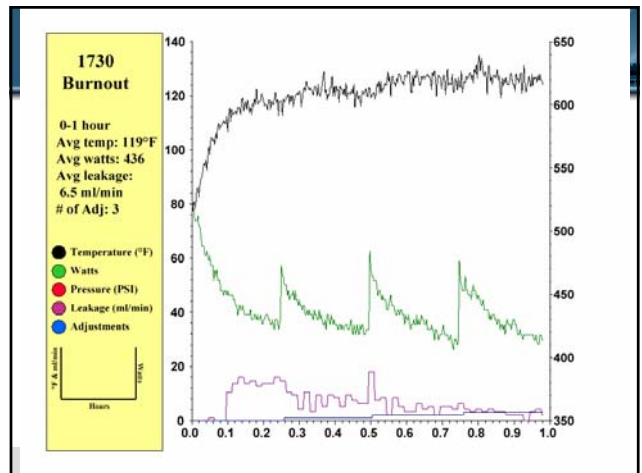


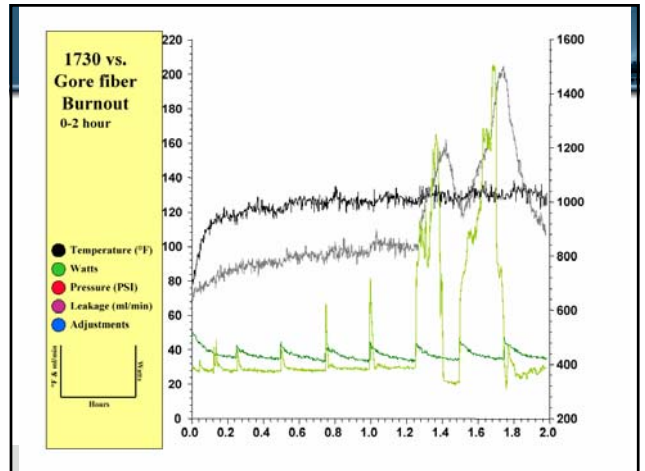
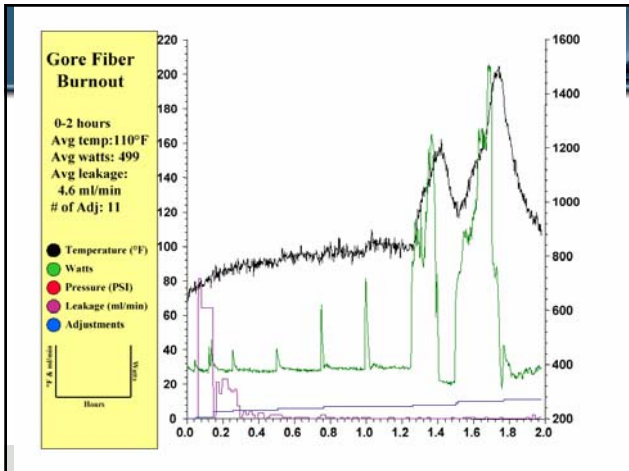
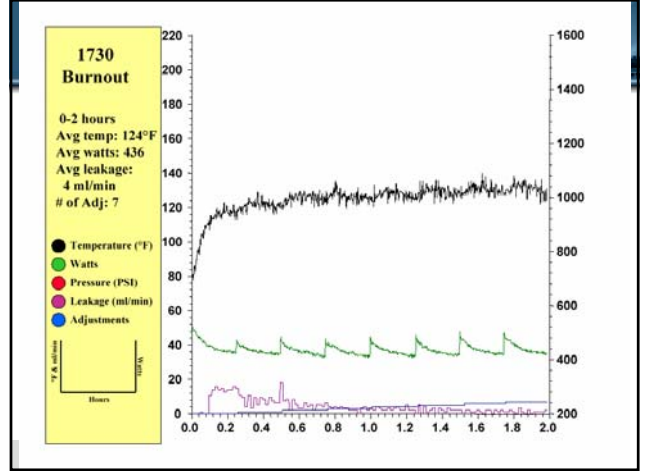
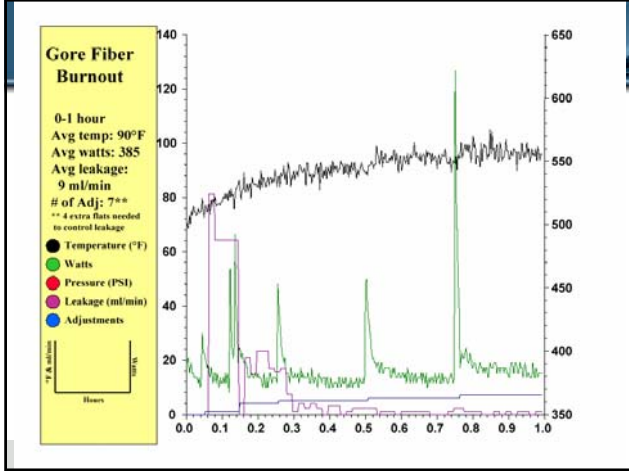


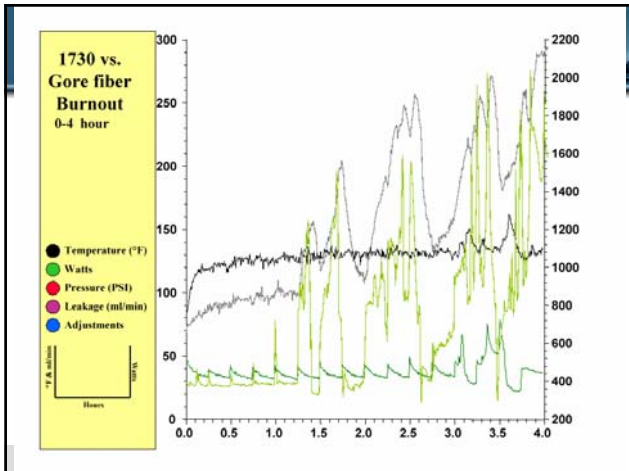
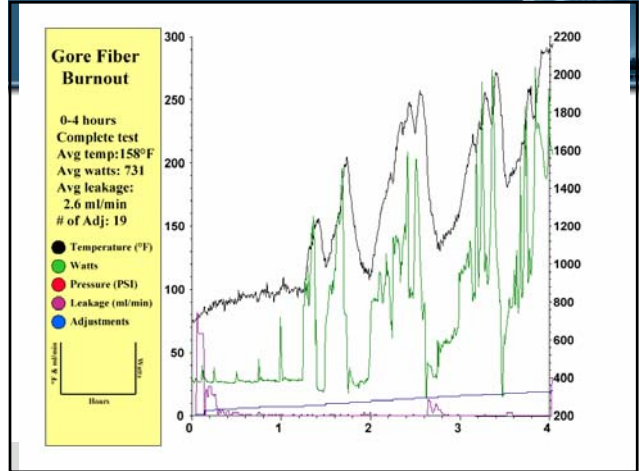
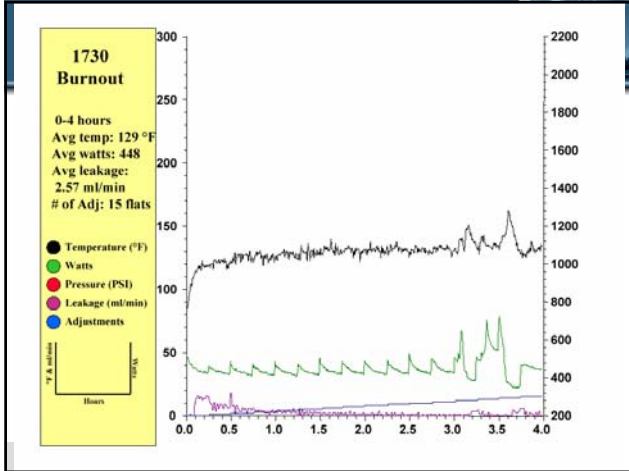
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TECNOLOGY
LABORATORY

BURN OUT TESTING

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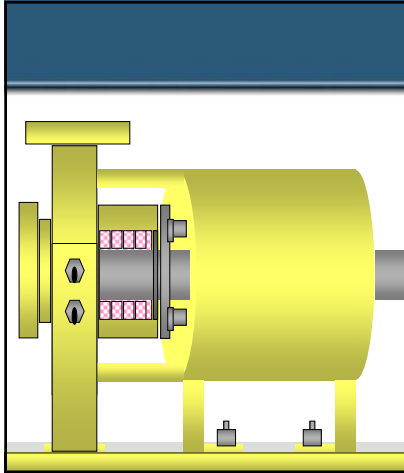


Chesterton 1730 SC



Chesterton 1730SC combines a resilient silicone rubber core with the heat resistant, thermoset fiber of Chesterton's MillPack 1730. The elastic rubber core gives the packing better memory, allowing it to withstand radial shaft motion and vibration while maintaining excellent leakage control with minimal gland adjustments.





TECHNICAL DATA
 Temperature Limit:
 450°F (230°C)
 Shaft Speed:
 2000 fpm (10 m/sec)
 Chemical Resistance:
 pH 2 – 12
 Applications:
 Agitators, mixers, blenders,
 washers, and pulpers.

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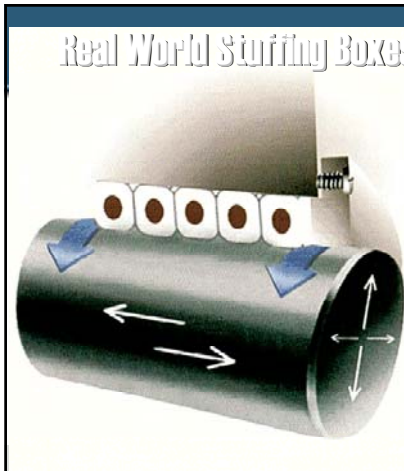
Normal Stuffing Box



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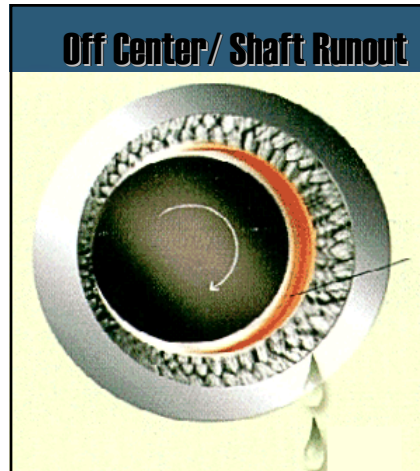
Real World Stuffing Boxes



- Shaft Runout
- Worn Bearings
- Vibration
- Sleeve wear
- Off Center

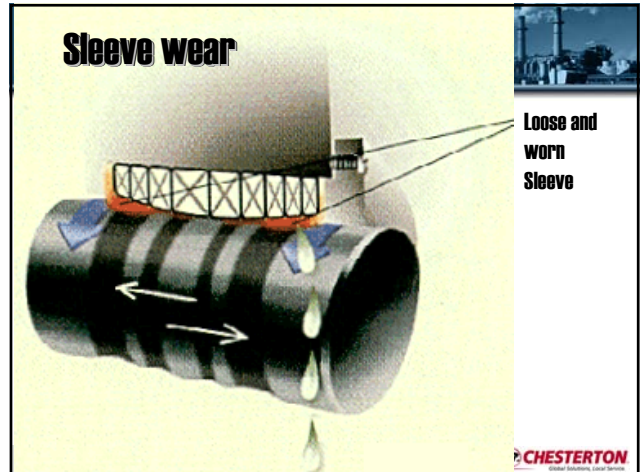
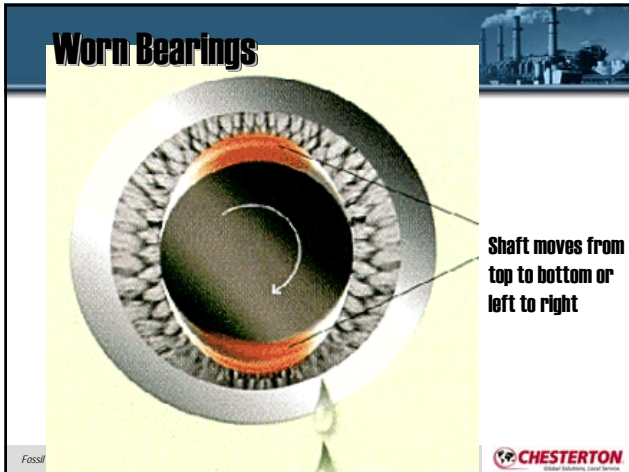
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Off Center/ Shaft Runout



Shaft off center with stuffing box or shaft runout that creates a gap as shaft rotates

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Injectable

- ◆ Designed for Rotating Equipment
- ◆ No Flush Water Required
- ◆ Cannot Wear Shaft Sleeves
- ◆ Virtually Zero Leakage
- ◆ White in Color / Non-Staining
- ◆ No Future Pump Shut Down Required

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- ◆ Works on Worn Shaft Sleeves
- ◆ No Shaft Sleeve Replacement Necessary



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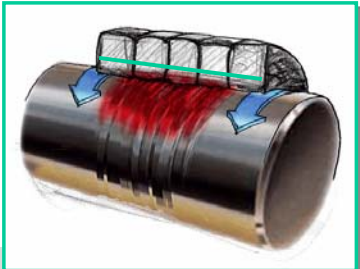
Standard Packing

Friction Occurs Between The Packing and the Shaft



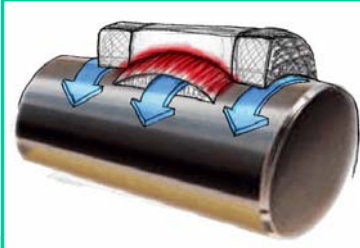
Fossil Power Industry CHESTERTON

Because of Laminar Shear, the Friction Point is **IN** the Material



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Because of Laminar Shear, the Friction Point is **IN** the Material



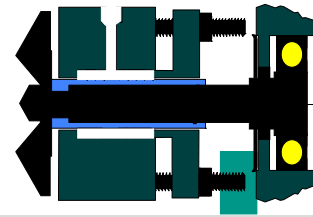
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Operating Parameters

- ◆ Temperature Limit - 200 deg. C
NOTE: Including Frictional Heat
- ◆ Maximum Shaft Speed - 10 mps
- ◆ pH Range - 1 -13 Primarily Designed for Water Based Mediums
- ◆ Maximum Pressure - 7 bar

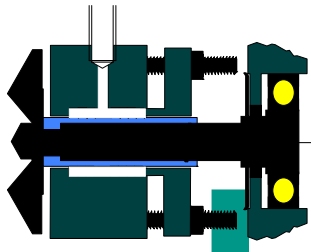
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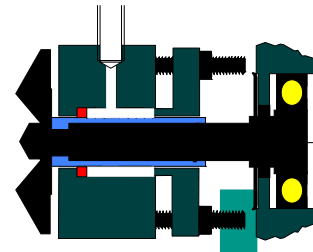
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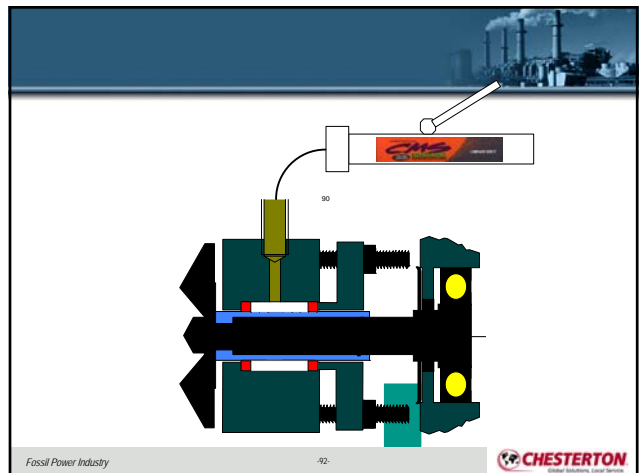
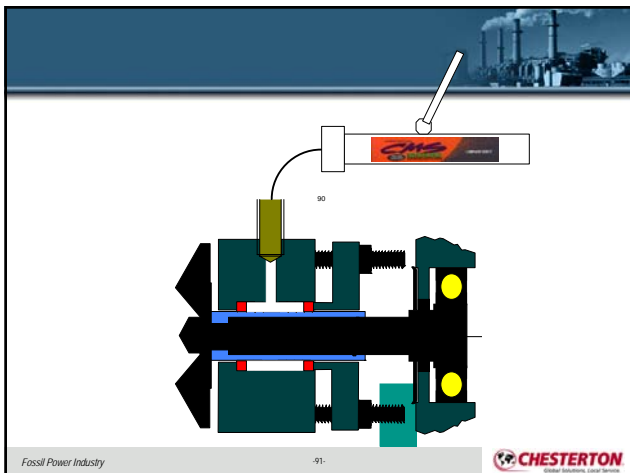
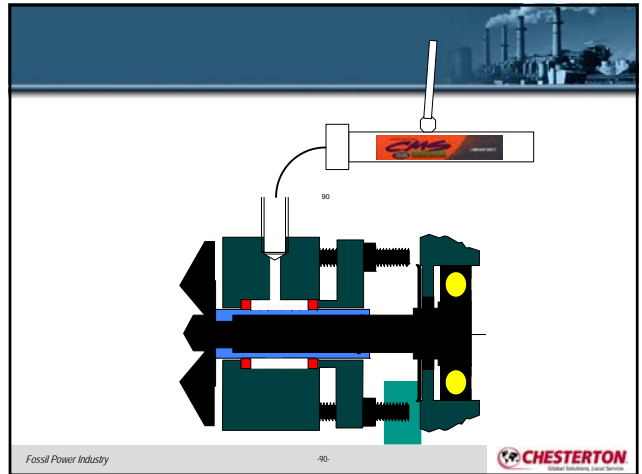
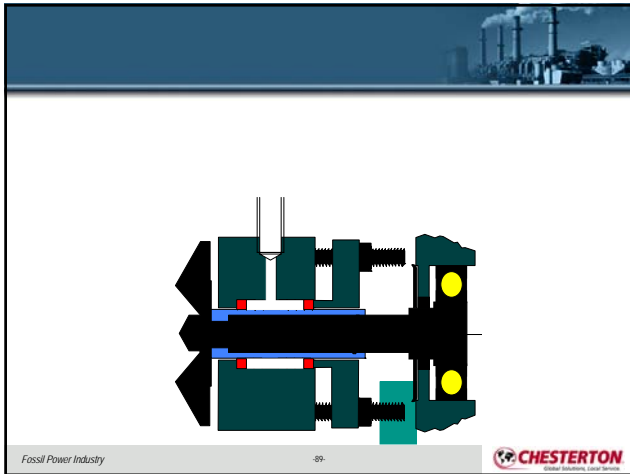
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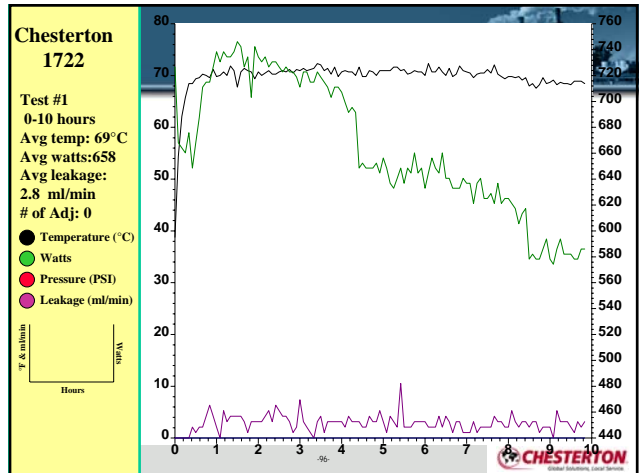
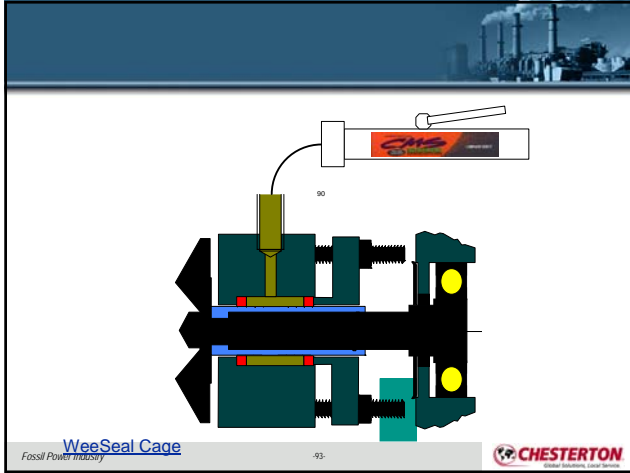


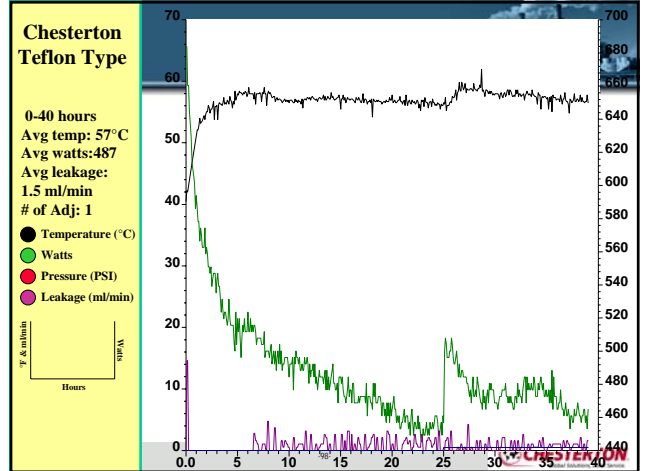
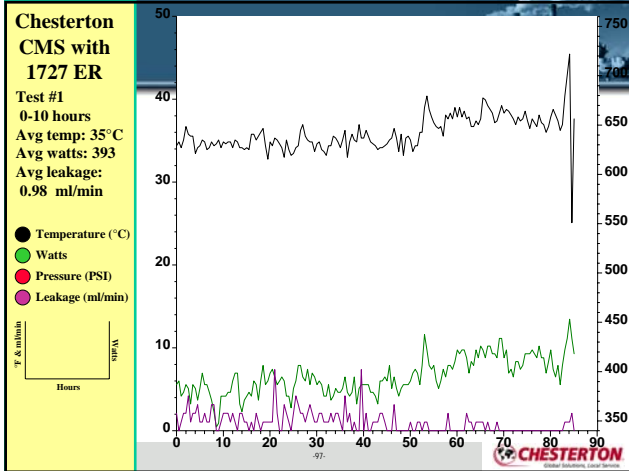
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Energy Savings

1722 ASBESTOS PACKING

AVERAGE WATTS = 658
AVERAGE LEAKAGE = 2.8 ml/min.
AVERAGE TEMPERATURE = 69 C

Injectable With END RINGS

AVERAGE WATTS = 393
AVERAGE LEAKAGE = 1 ml/min.
AVERAGE TEMPERATURE = 35 C

64% Lower Leakage & 40% Energy Reduction

Fossil Power Industry 99

Energy Savings

TEFLON TYPE PACKING


AVERAGE WATTS = 487
AVERAGE LEAKAGE = 1.5 ml/min.
AVERAGE TEMPERATURE = 65 C

Injectable With END RINGS

AVERAGE WATTS = 393
AVERAGE LEAKAGE = 1 ml/min.
AVERAGE TEMPERATURE = 35 C

33% Lower Leakage & 20% Energy Reduction

Fossil Power Industry 100


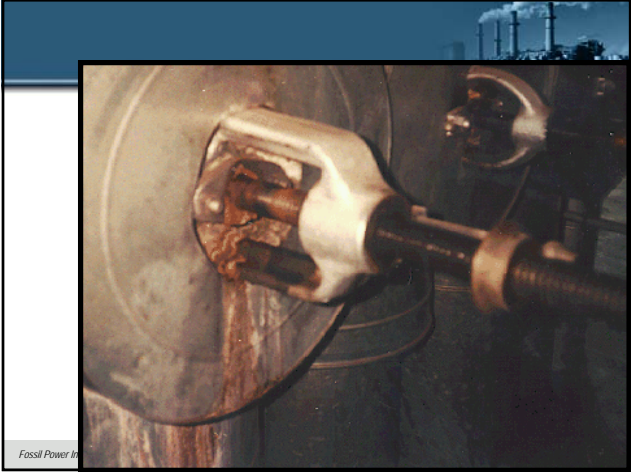


Leakage & Energy Savings

- ◆ **Asbestos vs Injectable**
 - 64% Lower Leakage
 - 40% Energy Reduction
- ◆ **Teflon Type vs Injectable**
 - 33% Lower Leakage
 - 20% Energy Reduction

[WeeSeal Cage](#)
Fossil Power Industry

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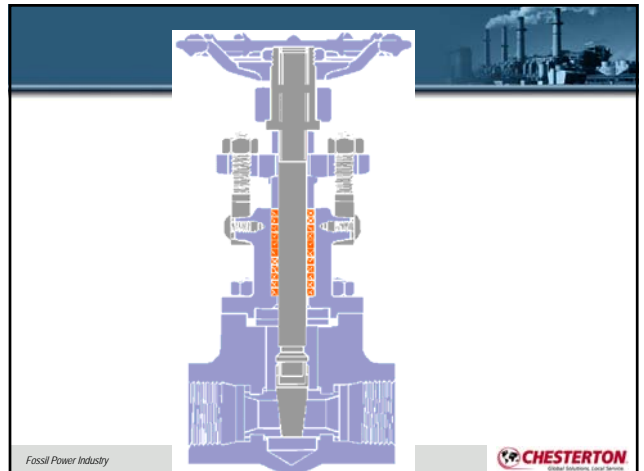



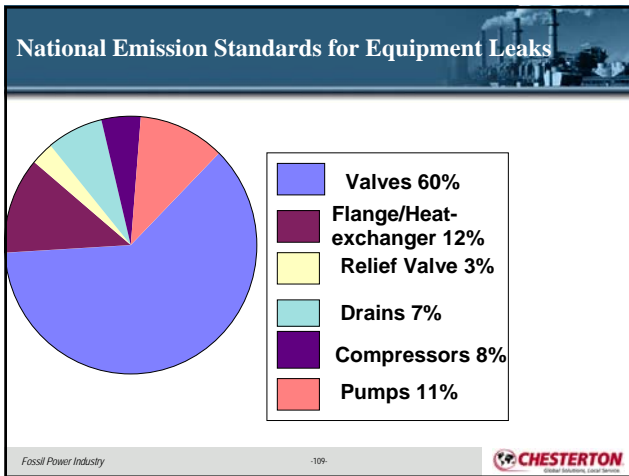


CAUSES OF VALVE LEAKAGE

- VALVE DESIGN
- PACKING MATERIALS
- PRESSURE
- TEMPERATURE
- TEMPERATURE CYCLING
- VALVE ACTUATION
- HORIZONTALLY MOUNTED VALVES
- VALVE CONDITION
- MAINTENANCE PRACTICES

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Valve Emission Limits

Estimated Control Schedule (Valve Emissions Only) Assuming promulgation in 2/28/94

Emittance Level	18,000 ppm	500 ppm	500 ppm	Unknown
Requirements	Monitor and Record Quarterly	Monitor and Record	>2% quarterly ~2% quarterly	~1% semi-annual ~2.5% annual
Group 1	September 1994	September 1995	March 1997	
Group 2	September 1994	December 1995	June 1997	EPA 500 ppm
Group 3	March 1995	March 1996	September 1997	
Group 4	September 1995	September 1996	September 1997	Bay Area Air Quality Management District 100 ppm
Group 5	September 1995	September 1996	September 1997	
Action required	Up to 1% not responsible for current toward changes in monitoring schedule			Exemptions: See Note

*Leak rate >2% have option of QIP plus quarterly monitoring.
NOTE: List of chemicals for each group is in the Federal Register, December 31, 1992, Part 6, Vol. 57, No. 252, pages 62784 and 62785.

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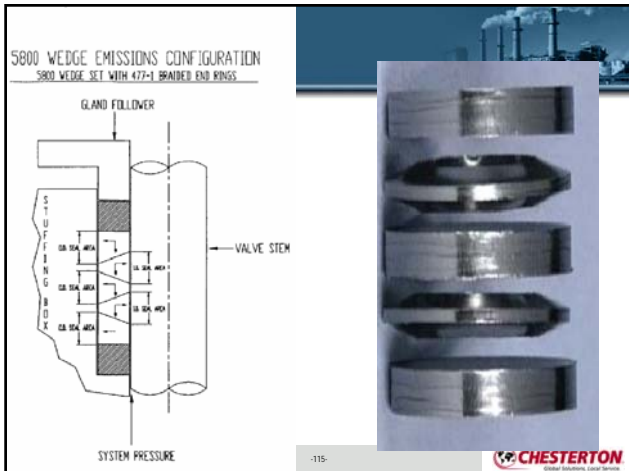
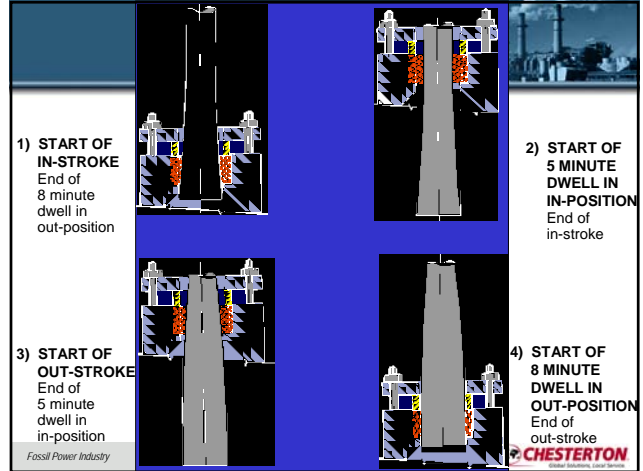
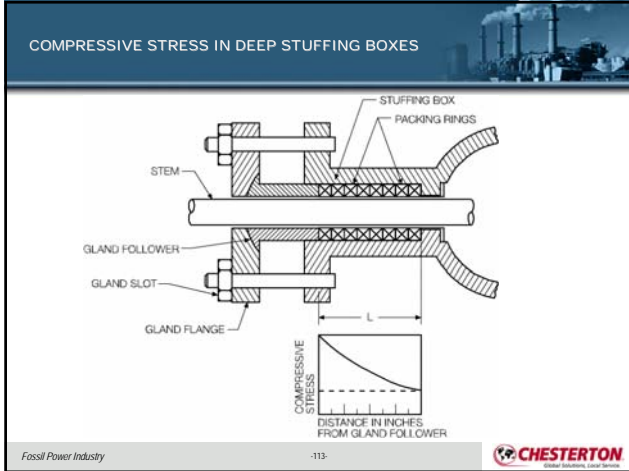
Under Sized Actuators

- Expense
- Teflon V-Rings Vs. Graphite
 - Fire Safe
 - Slip Stick

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NEW TECHNOLOGY		OLD TECHNOLOGY
LESS IS BETTER		MORE IS BETTER
FLEXIBLE SEALS		DEEP STUFFING BOXES
ANTI-EXTRUSION RINGS		TORTUROUS PATH
5 RING SETS		GREATER % CONSOLIDATION
CARBON BUSHINGS		DIFFICULT TO UNPACK
TORQUE SPECIFICATIONS		HIGH STEM FRICTION

Fossil Power Industry CHESTERTON



"Bulk" Valve Installation Procedure

PRECAUTION: Installer must follow all plant procedures and safety practices of the equipment into which this product is to be installed.

1. Make sure that the pressure has been released and that the valve has cooled to a safe level.
2. Remove all old packing material (follow safe extraction procedures).
3. Before installing packing, inspect the stem and stuffing box wall to make sure that they are free of wear, scale or corrosion. Valve stem must also be free of nicks, scratches and burrs. Carefully clean stem and stuffing box wall to remove any residual material that could affect the packing set. Repair or replace as necessary.
4. Use the correct cross section of packing. To determine the correct packing size, measure the diameter of the shaft inside the stuffing box area, if possible, to give the I.D. of the ring. Then measure the diameter of the stuffing box to give the O.D. of the ring. Subtract the I.D. measurement from the O.D. measurement and divide by 2. The result is the desired cross section size.
5. Always cut the packing into separate rings. Never wind a coil of packing into the stuffing box. The most desirable method of cutting rings for valves and expansion joints is to skive cut (45 degrees). Cut one ring at a time making sure first ring fits packing space properly. Each ring is cut at a 45 degree angle to the axis of the mandrel.

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6. Install first ring of packing making sure ring is firmly seated (tamped) into the bottom of the stuffing box, preferably by using Chesterton 176 Tamping Tool. Install remaining rings in the same manner staggering joints 180 degrees if only two rings are installed. Space joints 120 degrees for three rings, or 90 degrees if four or more rings are in the set.

7. Install the gland nose so it is resting on the top ring of packing and tighten the gland nuts finger tight. Using the gland nose as a reference, tighten the gland nuts until the packing set is compressed approximately 30% to 35% of its uncompressed height. Always make sure the stem is free to move by cycling the valve during the tightening procedure.

8. Readjust gland bolts after the valve has been actuated a number of times and when the valve has been put in the closed stroke position.

9. Follow normal safety precautions and procedures when returning the valve to service.

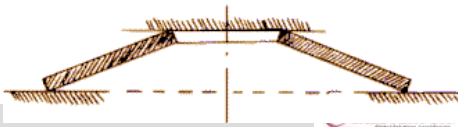
10. It is advisable to check gland adjustment after a few hours of service. Take up as necessary.


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Live-Loaded Packing Set

- ◆ Maintain Packing Load- Long Term
- ◆ Allow for the Effects of Thermal Stem Taper
- ◆ Dampen Vibration
- ◆ Dramatically Enhance Performance

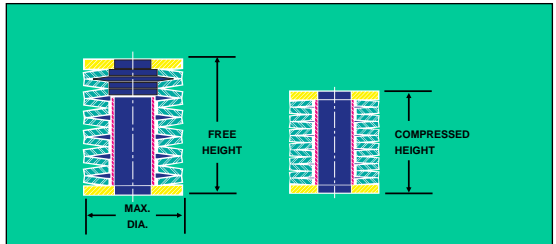
Belleville Washer




Fossil Power Industry 

LIVE LOADING SPRING ASSEMBLY


ALLOWS STORED ENERGY TO BE TRANSMITTED THROUGH A CERTAIN DEGREE OF TRAVEL TO THE GLAND



Fossil Power Industry -119- 

Why Live Load Valves?

- ◆ Thermal Cycling
- ◆ Vibration
- ◆ Packing Set Adjustments
- ◆ Critical Dynamic Applications

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BLOCK VALVE PACKINGS
RELIABLE, IN REAL WORLD, CONDITIONED VALVES

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CHESTERTON
Global Industrial Valve Service